



DsclsDue, VENUE-CHAS

U.S. Bankruptcy Court
Southern District of West Virginia (Charleston)
Bankruptcy Petition #: 2:14-bk-20017

Date filed: 01/17/2014

Assigned to: Judge Ronald G. Pearson
 Chapter 11
 Voluntary
 Asset

Debtor

Freedom Industries, Inc.
 1015 Barlow Drive
 Charleston, WV 25311
 KANAWHA-WV
 Tax ID / EIN: 55-0713418

represented by **J. Nicholas Barth**

Barth & Thompson
 PO Box 129
 Charleston, WV 25321
 304-342-7111
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Mark E Freedlander

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U.S. Trustee

United States Trustee
 2025 Robert C. Byrd U.S. Courthouse
 300 Virginia Street, East
 Charleston, WV 25301
 (304) 347-3400

Filing Date	#	Docket Text
	<u>1</u> (11 pgs; 6 docs)	Chapter 11 Voluntary Petition - Missing Documents Due Within 14 Days: Chapter 11 Plan Due:

01/17/2014		05/19/2014. Disclosure Statement Schedule A, Schedule B, Schedule C, Schedule D, Schedule E, Schedule F, Schedule G, Schedule H, Schedule I, Schedule J, Statement of Financial Affairs, Summary of Schedules, Declaration Concerning Debtors Schedules Incomplete Filings Due: 01/31/2014. Disclosure Statement Due 05/19/2014. Assets: UNKNOWN, Liabilities: UNKNOWN. (Attachments: # <u>1</u> Exhibit C to the Voluntary Petition # <u>2</u> Corporate Ownership Statement # <u>3</u> Certificate of Corporate Resolution # <u>4</u> List of 20 largest creditors # <u>5</u> Verification of Matrix) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014		Receipt of Filing Fee for Voluntary Petition (Chapter 11)(2:14-bk-20017) [misc,volp11a] (1213.00). Receipt Number 2290088, Amount \$1213.00. (U.S. Treasury) (Entered: 01/17/2014)
01/17/2014	<u>2</u> (88 pgs; 3 docs)	Emergency Motion filed by Debtor Freedom Industries, Inc. for Interim and Final Order Authorizing Debtor-in-Possession Financing. (Attachments: # <u>1</u> Exhibit A - Interim Order # <u>2</u> Exhibit B - Debtor in Possession Credit Agreement) (Freedlander, Mark) Modified text on 1/17/2014 (ljg). (Entered: 01/17/2014)
01/17/2014	<u>3</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>2</u> Motion to Obtain Credit or to Refinance or for Post Petition Financing. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>4</u> (6 pgs; 2 docs)	Chapter 11 Operating Order. Transmitted to BNC with Instructions for Mailing. (ljg) (Entered: 01/17/2014)
01/17/2014	<u>5</u> (15 pgs; 2 docs)	Motion Filed by Debtor Freedom Industries, Inc. to <i>Authorize Payment of Pre-Petition Wages, Benefits and Employment Taxes..</i> (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>6</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>5</u> Motion for Miscellaneous Relief. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
	<u>7</u>	Motion Filed by Debtor Freedom Industries, Inc. to

01/17/2014	(14 pgs; 2 docs)	<i>authorize Debtor to pay 503(b)(9) claims..</i> (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>8</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>7</u> Motion for Miscellaneous Relief. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>9</u> (20 pgs; 2 docs)	Motion Filed by Debtor Freedom Industries, Inc. to <i>authorize debtor to continue using existing cash management, bank accounts, and business forms..</i> (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>10</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>9</u> Motion for Miscellaneous Relief. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>11</u> (21 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Pay Taxes (<i>prepetition taxes</i>). (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>12</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>11</u> Motion to Pay Taxes. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>13</u> (21 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Authorize Payment of Certain Essential Trade Vendors' Prepetition Obligations Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Bankruptcy Rule 6003. (Attachments: # <u>1</u> Exhibit A) (Freedlander, Mark) Modified text on 1/17/2014 (ljl). (Entered: 01/17/2014)
01/17/2014	<u>14</u> (3 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>13</u> Motion to Pay Creditors. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>15</u> (21 pgs; 3 docs)	Application by Debtor Freedom Industries, Inc. to Employ McGuireWoods LLP as Counsel to the Debtor in Possession . (Attachments: # <u>1</u> Declaration of Mark Freedlander # <u>2</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)

01/17/2014	<u>16</u> (20 pgs; 3 docs)	Motion filed by Debtor Freedom Industries, Inc. for Entry of Order: (I) Prohibiting Utility Companies from altering, refusing or discontinuing Services on account of prepetition invoice; and (II) Authorizing and Approving of Procedures for Providing Adequate Assurance Payments. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Proposed Order) (Freedlander, Mark) Modified text on 1/17/2014 (ljg). (Entered: 01/17/2014)
01/17/2014	<u>17</u> (4 pgs; 2 docs)	Motion by Debtor Freedom Industries, Inc. to Expedite Hearing Re: <u>16</u> Motion for Continuation of Utility Service. (Attachments: # <u>1</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>18</u> (15 pgs; 4 docs)	Application by Debtor Freedom Industries, Inc. to Employ Stephen L. Thompson and Barth & Thompson as Local Counsel <i>for Debtor Effective as of the Petition Date</i> , with Certificate of Service. (Attachments: # <u>1</u> Exhibit Declaration of Stephen L. Thompson # <u>2</u> Proposed Notice of Application # <u>3</u> Proposed Order Approving Employment of Barth & Thompson) (Thompson, Stephen) Modified text on 1/17/2014 (ljg). (Entered: 01/17/2014)
01/17/2014	<u>19</u> (20 pgs; 3 docs)	Application by Debtor Freedom Industries, Inc. to Employ MorrisAnderson & Associates, Ltd. as Financial Advisor . (Attachments: # <u>1</u> Declaration of Mark Welch # <u>2</u> Proposed Order) (Freedlander, Mark) (Entered: 01/17/2014)
01/17/2014	<u>20</u> (20 pgs; 3 docs)	Application by Debtor Freedom Industries, Inc. to Employ Pietragallo Gordon Alfano Bosick & Raspanti, LLP as Special Litigation Counsel for the Debtor Effective as of the Petition Date . (Attachments: # <u>1</u> Exhibit A - Proposed Order # <u>2</u> Exhibit B - Declaration of Paul Vey) (Freedlander, Mark) Modified text on 1/17/2014 (ljg). (Entered: 01/17/2014)
	<u>21</u> (5 pgs; 4 docs)	Order Granting Debtor's Motions for Expedited Hearing; Setting Expedited Hearing Re: <u>2</u> Debtor's Motion to Obtain Credit, to Refinance, or for Post Petition Financing; <u>5</u> Debtor's Motion to Authorize Payment of Pre-Petition Wages, Benefits and Employment Taxes; <u>7</u> Debtor's Motion to authorize Debtor to pay 503(b)(9) claims; <u>9</u> Debtor's Motion to authorize debtor to continue using existing cash

01/17/2014		management, bank accounts, and business forms; <u>11</u> Debtor's Motion to Pay Prepetition Taxes; <u>13</u> Debtor's Motion to Authorize Payment of Certain Essential Trade Vendors' Prepetition Obligations Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Bankruptcy Rule 6003; <u>16</u> Debtor's Motion for Continuation of Utility Service and Approval of Adequate Assurance Payment; Hearing Scheduled to 1/21/2014 at 01:30 PM at Bankruptcy Courtroom A, Charleston. Transmitted to Clerk with Instructions for Mailing to limited parties. (ljl) (Entered: 01/17/2014)
01/17/2014	<u>22</u> (11 pgs; 2 docs)	Court's Notice of Motion/Application to Employ McGuireWoods LLP as Counsel ; Objections due by 2/7/2014. Related Document: <u>15</u> Application to Employ filed by Debtor Freedom Industries, Inc.. Transmitted to BNC with Instructions for Mailing. (ljl) (Entered: 01/17/2014)
01/17/2014	<u>23</u> (11 pgs; 2 docs)	Court's Notice of Motion/Application to Employ Stephen L. Thompson and Barth & Thompson as Local Counsel as Counsel; Objections due by 2/7/2014. Related Document: <u>18</u> Application to Employ filed by Debtor Freedom Industries, Inc.. Transmitted to BNC with Instructions for Mailing. (ljl) (Entered: 01/17/2014)
01/17/2014	<u>24</u> (11 pgs; 2 docs)	Court's Notice of Motion/Application to Employ Pietragallo Gordon Alfano Bosick & Raspanti, LLP as Special Litigation Counsel for the Debtor as Special Counsel; Objections due by 2/7/2014. Related Document: <u>20</u> Application to Employ filed by Debtor Freedom Industries, Inc.. Transmitted to BNC with Instructions for Mailing. (ljl) (Entered: 01/17/2014)
01/17/2014	<u>25</u> (2 pgs)	Court's Certificate of Mailing. Related Document: <u>21</u> Order Setting Expedited Hearing. (ljl) (Entered: 01/17/2014)
	<u>26</u> (9 pgs; 5 docs)	Certificate of Service Filed by Mark E Freedlander on behalf of Freedom Industries, Inc. Re: <i>First Day Motions</i> <u>2</u> Motion to Obtain Credit or to Refinance or for Post Petition Financing, <u>3</u> Motion to Expedite Hearing, <u>5</u> Motion for Miscellaneous Relief, <u>6</u> Motion to Expedite Hearing, <u>7</u> Motion for Miscellaneous Relief, <u>8</u> Motion to Expedite Hearing,

01/17/2014		<u>9</u> Motion for Miscellaneous Relief, <u>10</u> Motion to Expedite Hearing, <u>11</u> Motion to Pay Taxes, <u>12</u> Motion to Expedite Hearing, <u>13</u> Motion to Pay Creditors, <u>14</u> Motion to Expedite Hearing, <u>16</u> Motion for Continuation of Utility Service, <u>17</u> Motion to Expedite Hearing. (Attachments: # <u>1</u> Exhibit A - Notice of Expedited Hearing # <u>2</u> Exhibit B # <u>3</u> Exhibit C # <u>4</u> Exhibit D) (Freedlander, Mark) (Entered: 01/17/2014)
01/19/2014	<u>27</u> (3 pgs)	Notice of Appearance and Request for Service filed by William F. Dobbs Jr., Counsel for West Virginia-American Water Company with Certificate of Service. (Dobbs, William) (Entered: 01/19/2014)
01/19/2014	<u>28</u> (11 pgs)	Objection by Creditor West Virginia-American Water Company Re: <u>2</u> Motion to Obtain Credit or to Refinance or for Post Petition Financing filed by Debtor Freedom Industries, Inc., <u>5</u> Motion for Miscellaneous Relief filed by Debtor Freedom Industries, Inc., <u>7</u> Motion for Miscellaneous Relief filed by Debtor Freedom Industries, Inc., <u>9</u> Motion for Miscellaneous Relief filed by Debtor Freedom Industries, Inc., <u>11</u> Motion to Pay Taxes filed by Debtor Freedom Industries, Inc., <u>13</u> Motion to Pay Creditors filed by Debtor Freedom Industries, Inc. with Certificate of Service. (Dobbs, William) (Entered: 01/19/2014)
01/19/2014	<u>29</u> (6 pgs)	BNC Certificate of Mailing - PDF Document. Related Document: <u>4</u> Operating Order. Notice Date 01/19/2014. (Admin.) (Entered: 01/20/2014)
01/20/2014	<u>30</u> (3 pgs)	Notice of Appearance and Request for Service filed by J. Nicholas Barth, Counsel for Freedom Industries, Inc. with Certificate of Service. (Barth, J.) (Entered: 01/20/2014)

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